

MBAIAA IGR Meeting Minutes

December 9, 2025, 7:00 p.m. via Zoom

(Meeting ID 856 9515 9821 Password 32755)

Call to order 7:02 p.m. Kate K.

Serenity Prayer All

12 Traditions Marcia S.

Attendance / Roll call Cindy A (H&I Liaison), Chuck, Chris L, Diane & Ray, Debbie, Freddy, Gregg, Gusty M, Joe C, Jeff, Karen S, Kathy C, Kate, Katherine Ann, Kathy S, Kathy K, Leslie D, Leslie F (IGR at large), Micah C, Marcia S, Mary, Oliver, Phillip, Renee N, Shannon, Sabrina, Susie,

Approval of Minutes from last meeting Chris L made a motion to approve the minutes, Sabrina seconded the motion and a vote was taken. The motion passed with zero no votes and one abstaining vote.

Additions to Agenda - none

Chairperson's Report (Kate K.) - No report

Treasurer's Report (Chris L.) 7:11 p.m.

Refer to financial report sent out in packet

Income	\$6,295.78
Expenses	\$7,567.53
Net Income/Loss	\$1,171.75
Balance: Prudent Reserve	\$17,895.72
Balance: Operating Account	\$15,000.23

We are happy to share the surprising news that the IRS has already granted our request for retroactive reinstatement back to the day of revocation of our nonprofit status. Therefore, we are currently a legal nonprofit entity again in the eyes of the IRS.

We still have more work to do with the State Office of the Attorney General and the franchise tax board, but the biggest hurdle in this process has been cleared. Please refer to the copy of the IRS letter we received that is contained in your packet. Contributions to MBAIAA are currently tax deductible for federal income tax purposes, and it will be likely that we will receive state approval of our reinstatement request, in time for the 2025 tax filing season.

A great big thanks goes out to everyone who contributed it to make this a possibility including Oliver and Kate and all members of the steering committee, the intergroup, and all of our AA community who contributed financially, allowing us to pay our delinquent taxes, along with many other good faith efforts such as bylaw revisions, that likely factored into the IRS' quick decision. Since the commitment made in our reinstatement application to the IRS to amend our bylaws by the end of this year to address the issues which led to the loss of nonprofit status, it is important that we proceed with the scheduled vote to approve the proposed amendments to the MBAIAA bylaws at the steering committee and intergroup meetings in December.

We have a slight loss shown in our November profit and loss statement due to payment of IRS penalties and CPA accounting fees. We will be making partial payments of IRS penalties and CPA fees in the coming months, which will be offset by the generous contributions that were received in October and November. Our CPA has invoiced us for almost all of his anticipated fee totaling approximately \$6000. [No questions about Chris' report, but lots of "clapping, thumbs up, and smiling" emojis.](#)

Office Administrator's Report : (Oliver) [7:18 p.m.](#)

-Venmo contributions made around Thanksgiving will be reflected in the December reports.

-New IGR orientation needed? -

- Welcome packet example included in packet -
- Would an early session (30 minutes prior) for orientation be helpful? [No one in attendance showed interest in coming earlier to a meeting. Oliver's orientation packet seemed to be enough to satisfy the group, including two new IGR's \(Renee N and Gusty\)](#)

-GSO experiencing cash shortage (see enclosed letter)

-Rebellion Dogs Friday meeting has been closed.

-A member named Megan has announced that she is available to do story/craft time service for children during AA events/meetings. Enclosed a flyer in the packet.

-Review enclosed flyer for Holiday Banquet meeting (start times and dish allocation, okay?) [Oliver has made the Monterey H.S. cafeteria available at 4:30 p.m. for the set up and preparation for the Banquet and the Birthday meeting. There was some confusion as to whether the IGRs bring the meat or the Central Office brings the meat.](#)

Oliver said that we can clarify that issue when Jeff has his report. Donations can be taken to cover the meat (entrée) portion of the potluck.

Committee Reports : 7:24

-Budget Committee (Kate K.)

Review proposed budget and instruct IGRs to get group conscience for vote in January if possible. The committee met a couple of times. By averaging the past 5 years' expenses and income with Oliver's help. The attached document looks like a good plan that the IGRs can take back to the groups. Oliver mentioned that work comp insurance cost is much lower than planned, so he will send out an updated document to reflect that. The Intergroup is in good shape financially concerning the remaining tax bills. Oliver said that we probably don't need to ask for any more donations to relieve the tax situation.

-12 Step Phone List Chairs (Mary S. and Philip) Mary reported that 61 calls were taken and only 2 dialed out to reach a volunteer. Zero women and of the two men wanting to talk to a volunteer, one of them hung up before reaching someone. (regular caller) Kate wanted to thank Phillip and Mary for their service as they are stepping down at the end of the year.

-Website (Mike V.) No report

-PI/CPC (Maggie) No report

-H&I Liaison (Cindy) Cindy reported that H&I has a new women's jail coordinator. Lots of opportunities for service positions in H & I. She referred to the H&I flyer in the meeting packet. Cindy explained that background checks for jail visits are taking longer than they should because of personnel changes in the county. The fact that the system doesn't make getting AA volunteers inside the jails a priority. It is taking seven months to get someone approved after filling out the application, getting interviewed and getting the background checks done. H&I does have an orientation for new members.

-Gen.Svc. Liaison (Micah) Micah discussed the GSR last group inventory taken focusing on information, communication, and participation. The groups tell the GSRs what elements they want communicated to the district committee so those ideas can reach the GSO. There are openings in General Service (literature, Grapevine, recording secretary, and alternate district committee chairs) Mary Jane does the orientation for the new GSRs.

-IGRs at Large (Leslie, Chuck) No report

Kate asked Leslie and Chuck if they wanted to continue as IGRs at large as we still have not met the required 6 IGRs per Bylaws. Leslie and Chuck agreed to stay on in their positions.

-Events (Jeff M., Oliver) 7:39 p.m.

-December Birthday Speaker Meeting and Holiday Potluck Dinner (please review enclosed flyer) The doors open at 4:30, and we can start eating at 5:30. Jeff had an idea to have **The Meatery** in Seaside provide ham and tri-tip unless there were enough IGRs to provide the entrees (other than the side dishes). After looking at the sign-up sheet and only seeing one person on the sheet, Jeff asked if he could get volunteers for coffee makers, greeters, speakers, book sales.... etc. at **this** meeting. Some people were not sure how to access the google doc sheet.

- Google Docs for meeting signups (scan or click QR code): Jeff took names of volunteers and covered most open positions for the Birthday meeting. **Kate** mentioned that in the past, the *Intergroup Office* provided the meats and everyone else brought the sides/ deserts.

-Need to select a speaker Nominations were taken for a speaker and after a few minutes of discussion, Sabrina H. agreed to be the speaker for the meeting.

Old Business: 8:00 p.m.

- Monterey Fellowship Hall (Phillip E.) *The Monterey Bay Fellowship Hall, Inc.* was approved by the IRS as a tax-exempt entity, which in turn led to the Attorney General's form and the Franchise Tax board. The new company signed the lease. All is good. MBFH inc. is a nonprofit, public benefit corporation. Good job Phillip!!

- Bylaws amendments vote (Kate K.) Oliver put up a "poll" via the zoom website for everyone to vote on the amendments. The vote was taken and the results were: 17 yes, 3 no, and 2 abstain, which is a 77% approval rate. The "no" votes had an opportunity to share as to why they voted no. Only one offered a minority opinion and said that another vote was not needed.

New Business:

- Elections for Steering Committee members will take place at the January IGR meeting

- 12 Step phone list chairs will be elected to fill remainder of terms vacated by Mary and Phillip

- Chairperson and 4 IGRs at Large also to be elected.

Birthday Meeting: Saturday, December 27, 2025 7:00 p.m. Monterey High

Host Group: MBAIAA

Speaker: [Sabrina](#)

7th Tradition observed via: Zelle info@aamonterey.org or venmo@aamonterey
Next SC Meeting – Tuesday, January 6, 2026 at 6:00 p.m. via Zoom
Next IGR Meeting- Tuesday, January 13, 2026 at 7:00 p.m. via Zoom

Serenity Prayer [The 3rd step prayer](#) – All

Adjourn [8:12 p.m.](#)

Monterey Bay Area Intergroup Alcoholics Anonymous

Payroll tax payments

From Jul 01, 2025 to Sep 30, 2025

Payment date	Tax type	Amount	Payment method	Notes
10/15/2025	Federal Taxes (941/943/944) 09/01/2025 - 09/30/2025	\$795.64	E-pay	
10/15/2025	CA PIT / SDI 09/01/2025 - 09/30/2025	\$118.34	E-pay	
09/15/2025	Federal Taxes (941/943/944) 08/01/2025 - 08/31/2025	\$812.92	E-pay	
09/15/2025	CA PIT / SDI 08/01/2025 - 08/31/2025	\$124.68	E-pay	
08/15/2025	Federal Taxes (941/943/944) 07/01/2025 - 07/31/2025	\$812.92	E-pay	
08/15/2025	CA PIT / SDI 07/01/2025 - 07/31/2025	\$124.68	E-pay	

Monterey Bay Area Intergroup Alcoholics Anonymous

CHASE - OPERATING (...0935), Period Ending 11/28/2025

RECONCILIATION REPORT

Reconciled on: 12/01/2025

Reconciled by: Oliver Fellguth

Any changes made to transactions after this date aren't included in this report.

Summary

USD

Statement beginning balance.....	20,467.20
Checks and payments cleared (25).....	-8,313.02
Deposits and other credits cleared (29).....	5,741.54
Statement ending balance.....	<u>17,895.72</u>

Uncleared transactions as of 11/28/2025.....	56.52
Register balance as of 11/28/2025.....	17,952.24
Cleared transactions after 11/28/2025.....	0.00
Uncleared transactions after 11/28/2025.....	1,570.00
Register balance as of 12/01/2025.....	19,522.24

Details

Checks and payments cleared (25)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
11/03/2025	Expense		A.A. World Service	-256.06
11/05/2025	Expense		Jane's Answering Service	-92.47
11/05/2025	Expense		A.A. World Service	-406.78
11/05/2025	Expense		Matrix Trust	-207.00
11/06/2025	Expense		Adobe	-19.99
11/06/2025	Expense		Wendell's	-55.05
11/06/2025	Expense		Amazon.com	-16.03
11/07/2025	Expense		Franchise Tax Board	-139.11
11/07/2025	Expense		Franchise Tax Board	-71.29
11/08/2025	Expense		Amazon	-16.35
11/11/2025	Expense		Comcast	-170.13
11/12/2025	Expense		HP	-14.38
11/14/2025	Expense		Comcast	-45.35
11/14/2025	Payroll Check	DD	Oliver Fellguth	-1,348.52
11/14/2025	Tax Payment		QuickBooks Payroll	-445.18
11/17/2025	Expense		Department of Treasury	-1,133.16
11/17/2025	Expense		Amazon	-49.56
11/18/2025	Expense		Matrix Trust	-207.00
11/19/2025	Expense		Wendell's	-65.30
11/25/2025	Expense		J. K. Chyo & Company	-1,650.00
11/26/2025	Transfer			-100.00
11/28/2025	Expense			-1.61
11/28/2025	Expense		Intuit.com	-9.00
11/28/2025	Tax Payment		QuickBooks Payroll	-445.18
11/28/2025	Payroll Check	DD	Oliver Fellguth	-1,348.52

Total -8,313.02

Deposits and other credits cleared (29)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
11/03/2025	Deposit			232.10
11/04/2025	Deposit			53.00
11/06/2025	Deposit			346.81
11/06/2025	Sales Receipt	Zelle		100.00
11/06/2025	Deposit			231.50
11/07/2025	Deposit			80.00
11/07/2025	Sales Receipt	Zelle	MID VALLEY TUESDAY NIGH...	50.00
11/10/2025	Deposit			372.00

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
11/10/2025	Deposit			118.00
11/10/2025	Sales Receipt	Zelle		100.00
11/11/2025	Sales Receipt	Zelle	GOOD MORNING CARMEL - ...	20.00
11/11/2025	Sales Receipt	Zelle	GOOD MORNING CARMEL - ...	677.30
11/11/2025	Sales Receipt	Zelle	WILD WOMEN - NOON - 611...	128.37
11/12/2025	Deposit			969.15
11/17/2025	Sales Receipt	024431		48.00
11/17/2025	Sales Receipt	Zelle	SUNDAY EVE BIG BOOK ST...	267.15
11/17/2025	Deposit			106.80
11/17/2025	Deposit			38.35
11/19/2025	Sales Receipt	Zelle		50.00
11/21/2025	Deposit			350.00
11/21/2025	Deposit			45.00
11/24/2025	Deposit			73.79
11/24/2025	Deposit			189.20
11/24/2025	Deposit			365.00
11/25/2025	Deposit			16.02
11/25/2025	Sales Receipt	024435		8.00
11/26/2025	Deposit			550.00
11/26/2025	Sales Receipt	Zelle	THE MIGHTY MUFFINS - 139...	100.00
11/28/2025	Deposit			56.00

Total **5,741.54**

Profit and Loss

Monterey Bay Area Intergroup Alcoholics Anonymous

November 2025

DISTRIBUTION ACCOUNT	TOTAL
Income	
BIRTHDAY MEETINGS	
50-50 Raffle	242.00
7Th Tradition	285.00
Book Raffle	95.00
Total for BIRTHDAY MEETINGS	\$622.00
GROUP CONTRIBUTIONS	
Gratitude Month	693.00
Group Contributions	3,087.27
Group Contributions for IRS Payments	191.00
Total for GROUP CONTRIBUTIONS	\$3,971.27
LITERATURE SALES	
	391.81
OTHER CONTRIBUTIONS	
CC Fee Contribution	2.89
Gratitude Month	1,895.00
Individual Contribution for IRS Payments	25.00
Individual Contributions	145.65
Medallion Contributions	5.00
Total for OTHER CONTRIBUTIONS	\$2,073.54
Total for Income	\$7,058.62
Cost of Sales	
50000 COST OF GOODS SOLD	
COG-Books	535.80
Sales Tax Paid	51.12
Shipping	59.00
Total for 50000 COST OF GOODS SOLD	\$662.84
Total for Cost of Sales	\$662.84
Gross Profit	\$6,395.78
Expenses	
ACCOUNTING	
	1,650.00
ANSWERING SERV.	
	92.47
BIRTHDAY EXPENSES	
Bday medallions	120.35
Bday supplies	30.00
Total for BIRTHDAY EXPENSES	\$150.35
CC PROCESSING FEES	
	4.48
COMPUTER & SOFTWARE	
	28.99
INTERNET SERVICES	
	170.13
MOBILE SERVICES	
	45.35
OFFICE SUPPLIES	
	80.80

Profit and Loss

Monterey Bay Area Intergroup Alcoholics Anonymous

November 2025

DISTRIBUTION ACCOUNT	TOTAL
PAYROLL EXPENSES	
Company Contributions	
Retirement	126.00
Total for Company Contributions	\$126.00
Taxes	275.40
Wages	3,600.00
Total for PAYROLL EXPENSES	\$4,001.40
PAYROLL (OLD)	
Delinquent Taxes	1,133.16
Total for PAYROLL (OLD)	\$1,133.16
STATE INCOME TAX	
Late Fees	210.40
Total for STATE INCOME TAX	\$210.40
Total for Expenses	\$7,567.53
Net Operating Income	-\$1,171.75
Other Income	
Other Expenses	
Net Other Income	
Net Income	-\$1,171.75

Itemized Group Contributions for the Month
Monterey Bay Area Intergroup Alcoholics Anonymous
November 2025

TRANSACTION DATE	NUM	CUSTOMER	MEMO/DESCRIPTION	AMOUNT
Carmel				
11/04/2025	Venmo	CARMEL THURSDAY WOMEN'S GROUP - 410695	Group Contributions	112.81
11/04/2025	Venmo	CARMEL THURSDAY WOMEN'S GROUP - 410695	Group contribution for taxes	191.00
11/11/2025	Zelle	GOOD MORNING CARMEL - 609541	Group Contributions	677.30
11/11/2025	Zelle	GOOD MORNING CARMEL - 609541	Group Contributions	20.00
11/14/2025	0068269	STEP - TRADITION BOOK STUDY - 101041	Group Contributions	10.80
11/24/2025	0068276	GOOD MORNING CARMEL - 609541	Group contribution for Gratitude Month	227.00
Total for Carmel				\$1,238.91
Carmel Valley				
11/04/2025	0068262	C.V REFLECTIONS - 689541	Group Contributions	199.50
11/07/2025	Zelle	MID VALLEY TUESDAY NIGHT - 101047	Group Contributions	50.00
11/10/2025	0068267	THE MIGHTY MUFFINS - 139739	Group Contributions	914.15
11/26/2025	Zelle	THE MIGHTY MUFFINS - 139739	Group Contributions	100.00
11/30/2025	0068287	THE MIGHTY MUFFINS - 139739	Group contribution for Gratitude Month	223.00
Total for Carmel Valley				\$1,486.65
Marina				
11/05/2025	0068263	CIRCLE OF GRATITUDE - 615222	Group Contributions	33.00
11/21/2025	Paypal	MARINA THURSDAY NIGHT - 177692	Group Contributions	50.49
Total for Marina				\$83.49
Monterey				
11/03/2025	Venmo	SUNRISE GROUP - 000085544	Group Contributions	29.00
11/10/2025	Venmo	YOUNG PEOPLE'S GROUP - 652314	Group Contributions	14.00
11/10/2025	0068265	ATTITUDE ADJUST FRI - 689020	Group Contributions	279.00
11/17/2025	Zelle	SUNDAY EVE BIG BOOK STUDY - 000084268	Group Contributions	267.15
11/24/2025	0068273	NOON GROUPS - 142106	Group contribution for Gratitude Month	40.00
Total for Monterey				\$629.15
Online				
11/24/2025	0068279	THE NOONER	Group Contributions	10.00
11/24/2025	0068280	REBELLION DOGS	Group Contributions	10.00
11/24/2025	0068281	ONLINE BIRTHDAY	Group Contributions	10.00
11/24/2025	0068282	ATTITUDE ADJUST TUE - 175748	Group Contributions	10.00
Total for Online				\$40.00
Pacific Grove				
11/11/2025	Zelle	WILD WOMEN - NOON - 611018	Group Contributions	128.37
11/24/2025	Venmo	FRIDAY MEN'S STAG - 101762	Group Contributions	142.20
Total for Pacific Grove				\$270.57
Seaside				
11/03/2025	Venmo	SUNDAY 630 GROUP - 000085064	Group Contributions	19.50
11/24/2025	0068275	SUNDAY 630 GROUP - 000085064	Group contribution for Gratitude Month	70.00
11/30/2025	0068286	SENIORS IN SOBRIETY - 656847	Group contribution for Gratitude Month	133.00
Total for Seaside				\$222.50
TOTAL				\$3,971.27

Group Contributions Summary
Monterey Bay Area Intergroup Alcoholics Anonymous
November 2025

Customer	Income	
	Nov 1 - Nov 30 2025	Jan 1 - Nov 30 2025 (YTD)
ATTITUDE ADJUST FRI - 689020	279.00	2,423.20
ATTITUDE ADJUST TUE - 175748	10.00	165.00
CARMEL THURSDAY WOMEN'S GROUP - 410695	303.81	1,879.80
CIRCLE OF GRATITUDE - 615222	33.00	391.00
C.V REFLECTIONS - 689541	199.50	1,112.95
FRIDAY MEN'S STAG - 101762	142.20	1,304.85
GOOD MORNING CARMEL - 609541	924.30	15,738.21
MARINA THURSDAY NIGHT - 177692	50.49	173.33
MID VALLEY TUESDAY NIGHT - 101047	50.00	333.44
NOON GROUPS - 142106	40.00	3,445.53
ONLINE BIRTHDAY	10.00	65.00
REBELLION DOGS	10.00	564.25
SENIORS IN SOBRIETY - 656847	133.00	1,210.80
STEP - TRADITION BOOK STUDY - 101041	10.80	341.66
SUNDAY 630 GROUP - 000085064	89.50	595.85
SUNDAY EVE BIG BOOK STUDY - 000084268	267.15	516.13
SUNRISE GROUP - 000085544	29.00	311.00
THE MIGHTY MUFFINS - 139739	1,237.15	8,490.35
THE NOONER	10.00	165.00
WILD WOMEN - NOON - 611018	128.37	1,219.22
YOUNG PEOPLE'S GROUP - 652314	14.00	653.35
530 HAPPY HOUR - 000109365		1,011.48
AFTERNOON REFLECTIONS - 00006612		20.00
BEACON GROUP - 000094952		153.60
BIG BOOK 2001 - 147780		331.27
BIG BOOK COMES ALIVE (WOMEN) - 000095687		444.35
BIG BOOK THUMPERS - 679553		878.98
BIG SUR GROUP - 134290		644.00
BREAK A LEG GROUP		269.00
CARMEL BEACH MEETING		608.00
CARMEL MEN'S STAG - 133250		542.50
C.V. WOMEN'S - 139741		354.12
END OF THE ROAD - 000103305		16.25
JOE AND CHARLIE		96.35
LGBTQIA+ & FRIENDS - 178682		160.00
MEN'S GROUP - 666557		285.50
MONDAY MARINA WOMEN - 114908		448.37

MONDAY SERENITY GROUP - 143994		249.00
MONDAY WOMEN'S DAILY REFLECTION - 478326		24.00
NOT A THEORY - 000397113		204.84
ON AWAKENING - 60001		914.71
OTTER GROUP - 673398		111.00
SATURDAY SOLUTIONS - 683313		94.64
SPIRIT WOMEN - 710488 (deleted)		34.80
SUNDAY BIG BOOK STUDY - 626750 (deleted)		56.55
SUNDAY DISCUSSION - 000083556		2,259.60
SUNRISE ONLINE - 000514060		2,059.30
THE GAY CROWD INSIDE		66.00
THE PROMISES - 55558		300.00
TOPIC TAG - 715756		1,974.90
WOMEN'S 12 & 12 - 101765		366.80
WOMEN'S 12 & 12 IN PERSON		176.40
WOMEN'S 12 & 12 ONLINE - 617313		1,492.00
WOMEN'S BIG BOOK STUDY MONDAY - 00025019		763.00
WOMEN'S BIG BOOK STUDY TUESDAY - 699822		359.00
WOMEN'S STEP STUDY - 136592		50.00
TOTAL	\$3,971.27	\$58,920.23